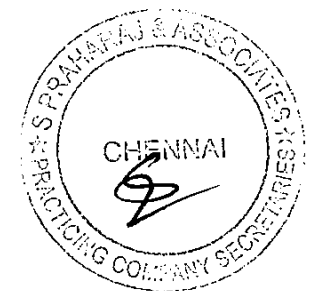




**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF  
MARG LIMITED**

1. For Quarter Ended	31.03.2017
2. ISIN	INE941E01019
3. Face Value	Rs. 10/-
4. Name of the Company	<b>MARG Limited</b>
5. Registered Office Address	'Marg Axis' 4/ 318, Rajiv Gandhi Salai, Kottivakkam, Chennai – 600 041
6. Correspondence Address	Same as Above
7. Telephone & Fax Nos.	Phone No.: +91 44 2454 1111 +91 44 3221 1944  Fax No.: +91 44 2454 2315
8. E - mail address	secretarial@marggroup.com
9. Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Ltd
10. Issued Capital	38,118,926 100.00%
11. Listed Capital (Exchange-wise) (as per company records)	38,118,926 100.00%
12. Held in dematerialised form in CDSL	16,603,409 43.56%
13. Held in dematerialised form in NSDL	21,003,697 55.10%
14. Physical	511,820 1.34%
15. Total No. of shares (12+13+14)	38,118,926 100.00%
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	Not Applicable



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
<b>Not Applicable</b>						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

**YES**

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

**NIL**

20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?

**NA**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

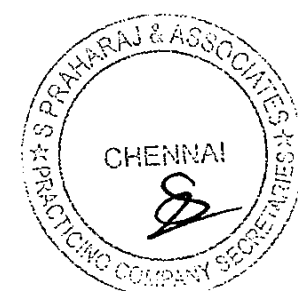
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

**Mr. G Ramakrishna Reddy**  
**Chairman & Managing Director**  
 'Marg Axis',  
 4/ 318, Rajiv Gandhi Salai,  
 Kottivakkam, Chennai – 600 041

Phone No.: +91 44 2454 1111  
 +91 44 3221 1944

Fax No.: +91 44 2454 2315



23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

**Satyaki Praharaj**  
**FCS 6458, CP No. 10755**

**S Praharaj & Associates**  
Practicing Company Secretaries  
Flat F1, Geethanjali Apartments  
No.40/41A, Raghava Nagar  
2<sup>nd</sup> Street, Madipakkam  
Chennai – 600 091

Ph. No. +91 44 4330 0145  
Email: spraharaj@spna-cs.com

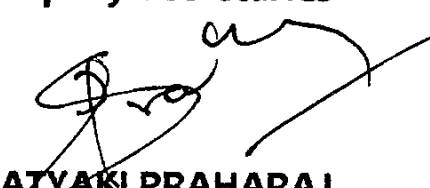
24. Appointment of common agency for share registry work; if yes (name & address)

**Cameo Corporate Services Limited,**  
“Subramanian Building”,  
No. 1, Club House Road  
Chennai – 600 002

25. Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Place: Chennai  
Date: 24-Apr-2017

**For S PRAHARAJ & ASSOCIATES**  
**Practicing Company Secretaries**

  
**SATYAKI PRAHARAJ**  
CP No.10755

