

25th July, 2016

The General Manager

Dept of Corporate Services

Bombay Stock Exchange Limited

Floor 25, P J Towers

Dalal Street

Mumbai – 400 001

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th June 2016

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Report obtained from Practicing Company Secretary dated 25th July 2016 for the Quarter ended 30th June 2016.

This is for your information and record please.

Thanking you,

For MARG Limited

Rabindra Kumar Samal

Company Secretary

Encl: a/a.





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF

MARG LIMITED

For Quarter Ended

30.06.2016

ISIN

INE941E01019

Face Value

Rs. 10/-

Name of the Company

MARG Limited

Registered Office Address

'Marg Axis' 4/ 318, Rajiv Gandhi Salai, Kottivakkam, Chennai – 600 041

Correspondence Address

Same as Above

Telephone & Fax Nos.

Phone No.: +91 44 2454 1111

+91 44 3221 1944

Fax No.:

Number of

+91 44 2454 2315

E - mail address

secretarial@marggroup.com

Names of the Stock Exchanges where the company's securities are listed

Bombay Stock Exchange Ltd

Issued Capital 10.

Listed Capital (Exchange-wise) (as per company records) 11.

Held in dematerialised form in CDSL 12. Held in dematerialised form in NSDL

14. Physical

13.

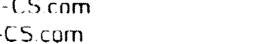
Total No. of shares (12+13+14) 15.

% of Total Issued shares Capital 38,118,926 100.00% 38,118,926 100.00% 13,563,392 35.58% 24,042,729 63.07% 512,805 1.35% 38,118,926 100.00%

Reasons for difference if any, between (10&11), (10&15), (11&15): 16.

Not Applicable









17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
			Not Applicable			

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register	of Members	is updated	(Yes/No) If	not.	updated	(H)	to	which
	date		·			ap date o	w ju		**!!!(!!

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?

NA

Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of	No. of shares	Reasons for delay		
	requests				
Confirmed after 21 Days	NA	NA	NA		
Pending for more than 21 days	NA	NA	NA NA		

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Rabindra Kumar Samal, Company Secretary, 'Marg Axis', 4/ 318, Rajiv Gandhi Salai, Kottivakkam, Chennai – 600 041

Phone No.: +91 44 2454 1111

+91 44 3221 1944

Mobile No.: +91 89399 92658

Fax No.: +91 44 2454 2315







23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

Satyaki Praharaj FCS 6458, CP No. 10755

S Praharaj & Associates
Practicing Company Secretaries
Flat F1, Geethanjali Apartments
No.40/41A, Raghava Nagar
2nd Street, Madipakkam
Chennai – 600 091

Ph. No. +91 44 4330 0145 Email: spraharaj@spna-cs.com

24. Appointment of common agency for share registry work; if yes (name & address)

Cameo Corporate Services Limited,

"Subramanian Building", No. 1, Club House Road Chennai – 600 002

Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

For S PRAHARAJ & ASSOCIATES Practicing Company Secretaries

SATYAKI PRAHARAJCP No.10755

Place: Chennai Date: 25-Julyl-2016

