

Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2012

PART - I
₹ In Crores

S No	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a. Net Income from Operations	254.52	232.68	317.88	487.20	625.87	1,501.09
	b. Other Operating Income	-	-	-	-	-	-
	Total Income	254.52	232.68	317.88	487.20	625.87	1,501.09
2	Expenses						
	a. Cost of Operations	237.67	210.27	331.43	447.94	592.65	1,412.84
	b. Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(18.58)	(5.35)	(58.57)	(23.93)	(56.12)	(102.68)
	c. Employee Benefits Expenses	3.74	2.92	2.72	6.66	6.96	18.28
	d. Depreciation and Amortisation Expenses	2.98	2.91	3.04	5.89	5.56	12.34
	e. Other Expenses	6.26	6.57	7.01	12.83	15.95	36.92
	Total Expenses	232.07	217.32	285.63	449.39	565.00	1,377.70
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	22.45	15.36	32.25	37.81	60.87	123.39
4	Other Income	(1.11)	69.33	78.13	68.22	78.57	78.91
5	Profit from Ordinary Activities before Finance and Exceptional Items	21.34	84.69	110.38	106.03	139.44	202.30
6	Finance Cost	18.09	15.18	13.12	33.27	24.99	39.69
7	Profit from Ordinary Activities after Finance but before Exceptional Items	3.25	69.51	97.26	72.76	114.45	162.61
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	3.25	69.51	97.26	72.76	114.45	162.61
10	Tax Expenses	1.45	11.46	31.92	12.91	37.32	52.12
11	Net Profit from Ordinary Activities after Tax	1.80	58.05	65.34	59.85	77.13	110.49
12	Extraordinary Items (net of Tax)	-	-	-	-	-	-
13	Net Profit for the period	1.80	58.05	65.34	59.85	77.13	110.49
14	Paid up Equity Share Capital (Face value per Equity Share ₹ 10 Each)	38.12	38.12	38.12	38.12	38.12	38.12
15	Reserves excluding revaluation reserves						687.77
16	i) Earnings per Share (before extraordinary items)						
	a. Basic, not annualised (₹)	0.47	15.23	17.14	15.70	20.23	28.99
	b. Diluted, not annualised (₹)	0.47	15.22	17.12	15.69	20.21	28.97
	ii) Earnings per Share (after extraordinary items)						
	a. Basic, not annualised (₹)	0.47	15.23	17.14	15.70	20.23	28.99
	b. Diluted, not annualised (₹)	0.47	15.22	17.12	15.69	20.21	28.97

Continued


MARG Limited


Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2012

Continued

PART - II

S No	Particulars	3 Months Ended			6 Months Ended		Year Ended	
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	17,433,190	17,383,190	17,383,190	17,433,190	17,383,190	17,383,190	
	% of Shareholding	45.73%	45.60%	45.60%	45.73%	45.60%	45.60%	
2	Promoter and Promoter Group Shareholding							
	a. Pledged/Encumbered							
	- Number of Shares	12,116,386	12,139,386	5,224,150	12,116,386	5,224,150	8,661,886	
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	58.57%	58.54%	25.19%	58.57%	25.19%	41.77%	
	-Percentage of Shares (As a % of the total share capital of the company)	31.79%	31.85%	13.70%	31.79%	13.70%	22.72%	
	b. Non-Encumbered							
	- Number of Shares	8,569,350	8,596,350	15,511,586	8,569,350	15,511,586	12,073,850	
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	41.43%	41.46%	74.81%	41.43%	74.81%	58.23%	
	- Percentage of shares (As a % of the total share capital of the company)	22.48%	22.55%	40.70%	22.48%	40.70%	31.68%	
B	INVESTOR COMPLAINTS	3 months ended 30th September 2012						
	Pending at the beginning of the quarter				Nil			
	Received during the quarter				1			
	Disposed of during the quarter				1			
	Remaining unresolved at the end of the quarter				Nil			
Notes:								
1 The above results reviewed by the Audit Committee were taken on record by the Board of Directors along with limited review report of Auditors at their meeting held on 07-Nov-12 and approved for publication.								
2 Previous period's figures are regrouped/rearranged wherever necessary.								
3 Earnings per Share (EPS) is calculated using Weighted Average Method.								
4 Company has carried out the assessment of impairment of assets and there is no impairment of assets as defined in Accounting Standard - 28.								

For MARG Limited


GRK Reddy
Chairman and Managing Director



Place : Chennai
Date : 07-Nov-12

MARG Limited

Regd.Off : 'Marg Axis', 4/318, Rajiv Gandhi Salai, Kottivakkam, Chennai-600041. tel: 044-24541111 (9lines) fax:044-24541123
Corp.Off: 'Futura Tech Park', No.334 ,Rajiv Gandhi Salai, Sholinganallur, Chennai-600119. tel:044-45623000 (70lines) fax:044-45624639,45624640
www.marggroup.com

STATEMENT OF ASSETS AND LIABILITIES

₹ In Crores

PARTICULARS	As At 30-Sep-12	As At 30-Sep-11	As At 31-Mar-12
	Unaudited	Unaudited	Audited
A) EQUITY AND LIABILITIES			
1) SHAREHOLDERS FUNDS			
Share Capital	38.12	38.12	38.12
Reserves & Surplus	747.66	654.20	687.77
Money received against share warrants	-	-	-
Sub-total - Shareholders' Funds	785.78	692.32	725.89
2) NON-CURRENT LIABILITIES			
Long-Term Borrowings	187.58	293.93	283.50
Deferred Tax Liability (Net)	6.39	3.63	5.49
Other Long-Term Liabilities	226.39	106.56	194.76
Long-Term Provisions	2.71	2.13	2.87
Sub-total - Non-current Liabilities	423.07	406.25	486.62
3) CURRENT LIABILITIES			
Short-Term Borrowings	323.34	267.67	293.86
Trade Payables	322.00	78.86	153.66
Other Current Liabilities	823.76	746.93	798.24
Short-Term Provisions	14.01	22.90	11.53
Sub-total - Current Liabilities	1,483.11	1,116.36	1,257.29
Total - Equity and Liabilities	2,691.96	2,214.93	2,469.80
B) ASSETS			
1) NON-CURRENT ASSETS			
Fixed Assets	174.52	160.31	179.26
Non-Current Investments	524.69	512.69	530.70
Deferred Tax Assets (Net)	-	-	-
Long-Term Loans and Advances	188.13	234.92	192.20
Other Non-Current Assets	-	-	-
Sub-total - Non-current Assets	887.34	907.92	902.16
2) CURRENT ASSETS			
Current Investments	0.08	0.07	0.08
Inventories	258.88	188.38	234.95
Trade Receivables	610.71	446.64	600.62
Cash & Cash Equivalents	79.53	85.30	83.11
Short-Term Loans & Advances	855.42	586.62	648.88
Other Current Assets	-	-	-
Sub-total - Current Assets	1,804.62	1,307.01	1,567.64
Total - Assets	2,691.96	2,214.93	2,469.80

For MARG Limited


G R K Reddy

Chairman and Managing Director



Place : Chennai

Date : 07-Nov-12

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