



Audited Financial Results for the Quarter and Year Ended 31st March 2015

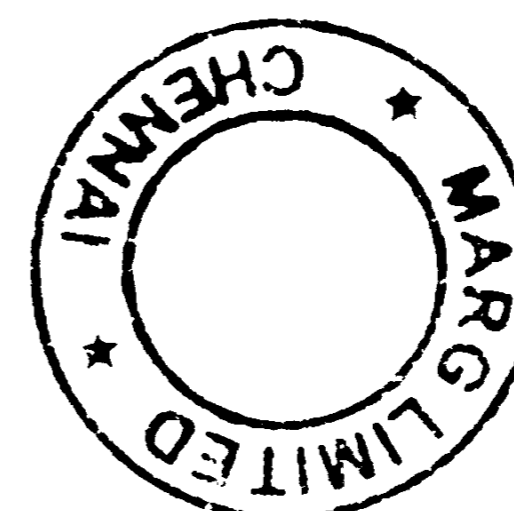
PART - I

(Rs. in Crores)

S No	Particulars	Standalone					Consolidated	
		3 Months Ended			Year Ended		Year Ended	
		31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14	31-Mar-15	31-Mar-14
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	Income from Operations							
	a. Net Income from Operations	28.41	52.93	74.15	168.18	304.66	392.03	573.67
	b. Other Operating Income	-	-	-	-	-	-	-
	Total Income	28.41	52.93	74.15	168.18	304.66	392.03	573.67
2	Expenses							
	a. Cost of Operations	12.89	44.66	43.75	148.30	221.22	264.38	449.17
	b. Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-	29.22	2.45	14.64	19.86	44.71	17.15	(58.55)
	c. Employee Benefits Expenses	2.75	1.65	2.64	6.71	7.00	21.08	25.72
	d. Depreciation and Amortisation Expenses	3.07	3.66	2.77	22.08	11.42	89.25	72.38
	e. Other Expenses	4.78	2.93	73.79	12.46	87.08	38.59	106.12
	Total Expenses	52.71	55.35	137.59	209.41	371.43	430.45	594.84
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(24.30)	(2.42)	(63.44)	(41.23)	(66.77)	(38.42)	(21.17)
4	Other Income	0.88	1.00	1.21	3.13	4.17	5.54	4.77
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items	(23.42)	(1.42)	(62.23)	(38.10)	(62.60)	(32.88)	(16.40)
6	Finance Cost	(5.55)	42.71	86.44	136.35	171.91	442.36	377.85
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items	(17.87)	(44.13)	(148.67)	(174.45)	(234.51)	(475.24)	(394.25)
8	Exceptional Items	(0.34)	-	-	(0.34)	-	(0.67)	(149.27)
9	Profit from Ordinary Activities before Tax	(18.21)	(44.13)	(148.67)	(174.79)	(234.51)	(475.91)	(543.52)
10	Tax Expenses	0.78	0.11	56.48	(2.34)	29.29	3.85	31.95
11	Net Profit from Ordinary Activities after Tax	(18.99)	(44.24)	(205.15)	(172.45)	(263.80)	(479.76)	(575.47)
12	Extraordinary Items (net of Tax)	-	-	-	-	-	-	-
13	Net Profit for the period	(18.99)	(44.24)	(205.15)	(172.45)	(263.80)	(479.76)	(575.47)
14	Share of Profit (Loss) of Associates*						-	-
15	Minority Interest*						(47.80)	(17.95)
16	Net Profit after Tax, Minority Interest and Share of Profit (Loss) of Associates*						(431.96)	(557.52)
17	Paid up Equity Share Capital (Face value per Equity Share Rs. 10 Each)	38.12	38.12	38.12	38.12	38.12	38.12	38.12
18	Reserves excluding revaluation reserves				214.70	387.36	(791.15)	(358.74)
19	i) Earnings per Share (before extraordinary items)							
	a. Basic, not annualised (Rs)	(4.98)	(11.61)	(53.83)	(45.24)	(69.21)	(125.86)	(150.97)
	b. Diluted, not annualised (Rs)	(4.98)	(11.61)	(53.83)	(45.24)	(69.21)	(125.86)	(150.97)
	ii) Earnings per Share (after extraordinary items)							
	a. Basic, not annualised (Rs)	(4.98)	(11.61)	(53.83)	(45.24)	(69.21)	(125.86)	(150.97)
	b. Diluted, not annualised (Rs)	(4.98)	(11.61)	(53.83)	(45.24)	(69.21)	(125.86)	(150.97)

* Applicable in the case of consolidated statement of assets and liabilities.

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MARG LIMITED

Regd.Off : 'Marg Axis', 4/318, Rajiv Gandhi Salai, Kottivakkam, Chennai-600 041. Tel : 044-24541111 (9lines) Fax : 044-24541123

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CIN: L45201TN1994PLC029561



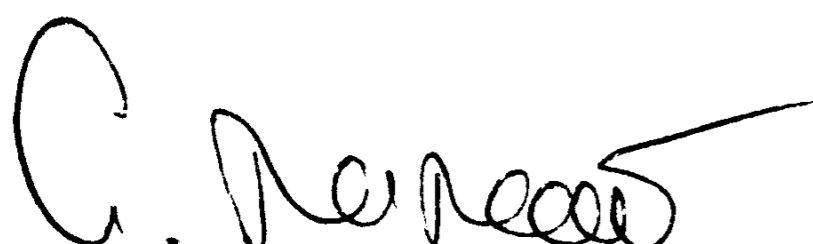
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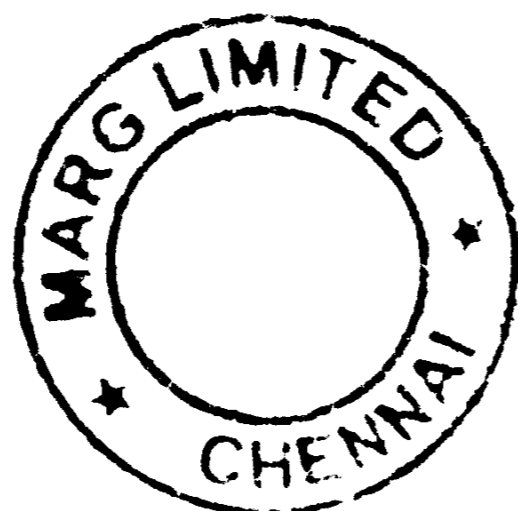
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PART - II

S No	Particulars	Standalone				Consolidated	
		3 Months Ended		Year Ended		Year Ended	
		31-Mar-15 Audited	31-Dec-14 Unaudited	31-Mar-14 Audited	31-Mar-15 Audited	31-Mar-14 Audited	31-Mar-15 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	30,414,219	30,414,219	25,209,071	30,414,219	25,209,071	30,414,219
	% of Shareholding	79.79%	79.79%	66.13%	79.79%	66.13%	79.79%
2	Promoter and Promoter Group Shareholding						
	a. Pledged/Encumbered						
	- Number of Shares	7,084,334	7,084,334	12,289,482	7,084,334	12,289,482	7,084,334
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	91.95%	91.95%	95.19%	91.95%	95.19%	91.95%
	-Percentage of Shares (As a % of the total share capital of the company)	18.58%	18.58%	32.24%	18.58%	32.24%	18.58%
	b. Non-Encumbered						
	- Number of Shares	620,373	620,373	620,373	620,373	620,373	620,373
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	8.05%	8.05%	4.81%	8.05%	4.81%	8.05%
	- Percentage of shares (As a % of the total share capital of the company)	1.63%	1.63%	1.63%	1.63%	1.63%	1.63%
B	INVESTOR COMPLAINTS	3 months ended 31st March 2015					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					
	Notes:						
1	The above results reviewed by the Audit Committee were approved by the Board of Directors at their meeting held on 30-May-15.						
2	Previous period's figures are regrouped/rearranged wherever necessary						
3	Earnings per Share (EPS) is calculated using Weighted Average Method						
4	Company has carried out the assessment of impairment of assets and there is no impairment of assets as defined in Accounting Standard - 28						
5	Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.						

For MARG Limited


G R K Reddy
Chairman and Managing Director



Place : Chennai
Date : 31-May-15

MARG LIMITED

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
CONSOLIDATED
For the Year Ended 31st March 2015

(Rs. in Crores)

Particulars	Year Ended	Year Ended
	31-Mar-15	31-Mar-14
	Audited	Audited
1) Segment Revenue:		
a) EPC	151.58	264.79
b) Urban Infrastructure & Development	16.07	79.46
c) Port and Logistic Services	229.18	271.18
d) Leasing	14.61	14.51
e) Unallocable	-	-
Sub-Total	411.44	629.94
Less: Inter Segment Revenue	19.40	56.27
Net Sales / Income from Operations	392.04	573.67
2) Segment Results [Profit (Loss) before Tax and Interest]:		
a) EPC	(11.62)	(44.87)
b) Urban Infrastructure & Development	(28.34)	(17.02)
c) Port and Logistic Services	36.29	57.52
d) Leasing	13.83	14.11
e) Unallocable	-	-
Sub-Total	10.16	9.74
Less: Inter Segment Results	4.19	(6.16)
Less:	5.97	15.90
i) Financial Cost	442.36	377.85
ii) Unallocable Expenditure (Net of Income)	38.87	32.30
Less: Prior period and Exceptional Items	0.67	149.27
Profit from Ordinary Activities before Tax	(475.93)	(543.52)
Extraordinary Items	-	-
Tax Expenses	3.85	31.95
Profit After Tax	(479.78)	(575.47)
3) Capital Employed (Segment Assets - Segment Liabilities):		
a) EPC	(622.37)	(437.45)
b) Urban Infrastructure & Development	(151.22)	(12.05)
c) Port and Logistic Services	126.12	293.27
d) Leasing	210.64	197.24
e) Unallocable	69.84	72.72
Sub-Total	(366.99)	113.73

For MARG Limited

G R K Reddy

Chairman and Managing Director



Place : Chennai

Date : 31-May-15

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**STATEMENT OF ASSETS AND LIABILITIES
STANDALONE**

(Rs. in Crores)

PARTICULARS	As At	As At
	31-Mar-15	31-Mar-14
	Audited	Audited
A) EQUITY AND LIABILITIES		
1) SHAREHOLDERS FUNDS		
Share Capital	38.12	38.12
Reserves & Surplus	214.70	387.36
Money Received Against Share Warrants	-	-
Sub-total	252.82	425.48
2) NON-CURRENT LIABILITIES		
Long-Term Borrowings	106.65	541.82
Deferred Tax Liability (Net)	6.73	9.10
Other Long-Term Liabilities	167.33	157.91
Long-Term Provisions	0.85	0.82
Sub-total	281.56	709.65
3) CURRENT LIABILITIES		
Short-Term Borrowings	272.44	223.05
Trade Payables	276.39	259.52
Other Current Liabilities	1,325.01	672.71
Short-Term Provisions	12.82	12.79
Sub-total	1,886.66	1,168.07
Total	2,421.04	2,303.20
B) ASSETS		
1) NON-CURRENT ASSETS		
Fixed Assets	136.35	162.35
Non-Current Investments	568.67	568.67
Deferred Tax Assets (Net)	-	-
Long-Term Loans and Advances	313.78	270.79
Other Non-Current Assets	-	-
Sub-total	1,018.80	1,001.81
2) CURRENT ASSETS		
Current Investments	0.12	0.08
Inventories	143.34	163.20
Trade Receivables	368.81	358.26
Cash & Cash Equivalents	62.94	16.07
Short-Term Loans & Advances	827.03	763.78
Other Current Assets	-	-
Sub-total	1,402.24	1,301.39
Total	2,421.04	2,303.20

For MARG Limited

G R K Reddy
Chairman and Managing Director



Place : Chennai
Date : 31-May-15

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