

Audited Financial Results for the Quarter and Year Ended 31st March 2013

PART - I

(Rs. in Crores)

S No	Particulars	Standalone					Consolidated	
		3 Months Ended			Year Ended		Year Ended	
		31-Mar-13	31-Dec-12	31-Mar-12	31-Mar-13	31-Mar-12	31-Mar-13	31-Mar-12
		Audited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income from Operations							
	a. Net Income from Operations	101.82	172.52	391.91	761.54	1,501.09	941.40	1,007.43
	b. Other Operating Income					-	-	-
	Total Income	101.82	172.52	391.91	761.54	1,501.09	941.40	1,007.43
2	Expenses							
	a. Cost of Operations	113.14	167.97	363.71	729.05	1,412.84	791.04	965.02
	b. Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	60.16	(9.19)	(20.03)	27.04	(102.68)	(43.97)	(171.98)
	c. Employee Benefits Expenses	(0.39)	3.11	8.26	9.38	18.28	32.42	37.14
	d. Depreciation and Amortisation Expenses	2.76	2.93	3.82	11.58	12.34	68.23	42.24
	e. Other Expenses	8.72	5.86	11.87	27.41	36.92	68.54	78.21
	Total Expenses	184.39	170.68	367.63	804.46	1,377.70	916.26	950.63
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(82.57)	1.84	24.28	(42.92)	123.39	25.14	56.80
4	Other Income	2.85	0.93	0.03	72.00	78.91	66.30	120.03
5	Profit from Ordinary Activities before Finance Cost and Exceptional Items	(79.72)	2.77	24.31	29.08	202.30	91.44	176.83
6	Finance Cost	37.21	18.63	3.42	89.11	39.69	266.62	99.96
7	Profit from Ordinary Activities after Finance Cost but before Exceptional Items	(116.93)	(15.86)	20.89	(60.03)	162.61	(175.18)	76.87
8	Exceptional Items	-	-	-	-	-	(3.44)	(5.20)
9	Profit from Ordinary Activities before Tax	(116.93)	(15.86)	20.89	(60.03)	162.61	(178.62)	71.67
10	Tax Expenses	(36.80)	(0.11)	5.86	(24.00)	52.12	(21.61)	70.61
11	Net Profit from Ordinary Activities after Tax	(80.13)	(15.75)	15.03	(36.03)	110.49	(157.01)	1.06
12	Extraordinary Items (net of Tax)	-	-	-	-	-	-	-
13	Net Profit for the period	(80.13)	(15.75)	15.03	(36.03)	110.49	(157.01)	1.06
14	Share of Profit (Loss) of Associates*						-	-
15	Minority Interest*						2.81	6.77
16	Net Profit after Tax, Minority Interest and Share of Profit (Loss) of Associates*						(159.82)	(5.71)
17	Paid up Equity Share Capital (Face value per Equity Share Rs. 10 Each)	38.12	38.12	38.12	38.12	38.12	38.12	38.12
18	Reserves excluding revaluation reserves				651.49	687.77	199.14	360.10
19	i) Earnings per Share (before extraordinary							
	a. Basic, not annualised (Rs)	(25.16)	(4.14)	3.95	(9.45)	28.99	(41.18)	0.29
	b. Diluted, not annualised (Rs)	(25.15)	(4.14)	3.94	(9.45)	28.97	(41.15)	0.29
	ii) Earnings per Share (after extraordinary							
	a. Basic, not annualised (Rs)	(25.16)	(4.14)	3.95	(9.45)	28.99	(41.18)	0.29
	b. Diluted, not annualised (Rs)	(25.15)	(4.14)	3.94	(9.45)	28.97	(41.15)	0.29

* Applicable in the case of consolidated statement of assets and liabilities.

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MARG Limited

Regd.Off : 'Marg Axis', 4/318, Rajiv Gandhi Salai, Kottivakkam, Chennai-600041. tel: 044-24541111 (9lines) fax:044-24541123
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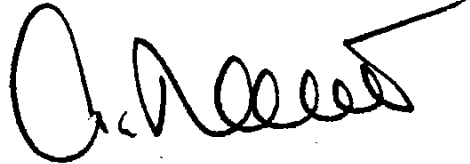
Audited Financial Results for the Quarter and Year Ended 31st March 2013

Continued

PART - II

S No	Particulars	Standalone				Consolidated		
		3 Months Ended		Year Ended		Year Ended		
		31-Mar-13 Audited	31-Dec-12 Unaudited	31-Mar-12 Unaudited	31-Mar-13 Audited	31-Mar-12 Audited	31-Mar-13 Audited	31-Mar-12 Audited
A	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding							
	Number of Shares	19,107,083	17,645,083	17,383,190	19,107,083	17,383,190	19,107,083	17,383,190
	% of Shareholding	50.12%	46.29%	45.60%	50.12%	45.60%	50.12%	45.60%
2	Promoter and Promoter Group Shareholding							
	a. Pledged/Encumbered							
	- Number of Shares	17,806,346	11,904,493	8,661,886	17,806,346	8,661,886	17,806,346	8,661,886
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	93.66%	58.14%	41.77%	93.66%	41.77%	93.66%	41.77%
	-Percentage of Shares (As a % of the total share capital of the company)	46.71%	31.23%	22.72%	46.71%	22.72%	46.71%	22.72%
	b. Non-Encumbered							
	- Number of Shares	1,205,497	8,569,350	12,073,850	1,205,497	12,073,850	1,205,497	12,073,850
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	6.34%	41.86%	58.23%	6.34%	58.23%	6.34%	58.23%
	- Percentage of shares (As a % of the total share capital of the company)	3.16%	22.48%	31.68%	3.16%	31.68%	3.16%	31.68%
B	INVESTOR COMPLAINTS							
					Quarter ended 31st March 2013			
	Pending at the beginning of the quarter				Nil			
	Received during the quarter				1			
	Disposed of during the quarter				1			
	Remaining unresolved at the end of the quarter				Nil			
	Notes:							
1	The above results reviewed by the Audit Committee were approved by the Board of Directors at their meeting held on 30-May-13.							
2	Previous period's figures are regrouped/rearranged wherever necessary							
3	Earnings per Share (EPS) is calculated using Weighted Average Method							
4	Company has carried out the assessment of impairment of non-land assets and there is no impairment of such assets as defined in Accounting Standard - 28							
5	Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.							

For MARG Limited



G R K Reddy
Chairman and Managing Director



Date : 30-May-2013

Place : Chennai

MARG Limited

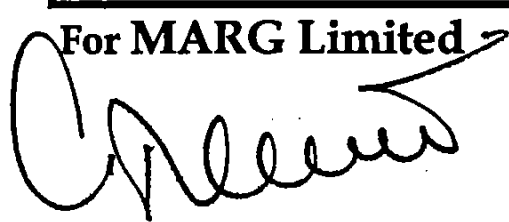
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**STATEMENT OF ASSETS AND LIABILITIES
STANDALONE**

(Rs. in Crores)

PARTICULARS	As At 31-Mar-13	As At 31-Mar-12
	Audited	Audited
A) EQUITY AND LIABILITIES		
1) SHAREHOLDERS FUNDS		
Share Capital	38.12	38.12
Reserves & Surplus	651.49	687.77
Money Received Against Share Warrants	-	-
Sub-total	689.61	725.89
2) NON-CURRENT LIABILITIES		
Long-Term Borrowings	759.79	283.50
Deferred Tax Liability (Net)	-	5.49
Other Long-Term Liabilities	169.86	194.76
Long-Term Provisions	1.13	2.87
Sub-total	930.78	486.62
3) CURRENT LIABILITIES		
Short-Term Borrowings	180.35	293.86
Trade Payables	296.70	153.66
Other Current Liabilities	497.84	798.24
Short-Term Provisions	11.63	11.53
Sub-total	986.52	1,257.29
Total	2,606.91	2,469.80
B) ASSETS		
1) NON-CURRENT ASSETS		
Fixed Assets	174.29	179.26
Non-Current Investments	568.65	530.70
Deferred Tax Assets (Net)	18.51	-
Long-Term Loans and Advances	263.36	192.20
Other Non-Current Assets	-	-
Sub-total	1,024.81	902.16
2) CURRENT ASSETS		
Current Investments	0.07	0.08
Inventories	207.91	234.95
Trade Receivables	493.55	600.62
Cash & Cash Equivalent	40.80	83.11
Short-Term Loans & Advances	839.77	648.88
Other Current Assets	-	-
Sub-total	1,582.10	1,567.64
Total	2,606.91	2,469.80

For MARG Limited


G R K Reddy
Chairman and Managing Director



MARG Limited

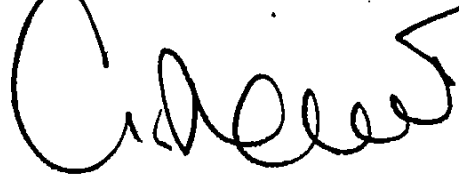
Date : 30-May-2013
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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
CONSOLIDATED
For the Year Ended 31st March 2013

(Rs. in Crores)

Particulars	Year Ended	Year Ended
	31-Mar-13	31-Mar-12
	Audited	Audited
1) Segment Revenue:		
a) EPC	733.26	1,440.62
b) Urban Infrastructure & Development	145.56	203.54
c) Port and Logistic Services	280.66	226.58
d) Leasing	27.23	18.00
e) Unallocable	0.87	-
Sub-Total	1,187.58	1,888.74
Less: Inter Segment Revenue	246.18	881.31
Net Sales / Income from Operations	941.40	1,007.43
2) Segment Results [Profit (Loss) before Tax and Interest]:		
a) EPC	(5.51)	174.39
b) Urban Infrastructure & Development	(14.24)	17.18
c) Port and Logistic Services	84.82	80.13
d) Leasing	26.30	17.84
e) Unallocable	-	-
Sub-Total	91.37	289.54
Less: Inter Segment Results	18.42	122.75
Less:	72.95	166.79
i) Financial Cost	266.61	99.96
ii) Unallocable Expenditure (Net of Income)	(18.49)	(10.31)
Less: Prior period and Exceptional Items	3.44	5.47
Profit from Ordinary Activities before Tax	(178.61)	71.67
Extraordinary Items	-	-
Tax Expenses	(21.60)	70.61
Profit After Tax	(157.01)	1.06
3) Capital Employed (Segment Assets - Segment Liabilities):		
a) EPC	(378.62)	96.83
b) Urban Infrastructure & Development	305.16	148.93
c) Port and Logistic Services	357.73	200.14
d) Leasing	234.05	229.07
e) Unallocable	171.24	7.83
Sub-Total	689.56	682.80

For MARG Limited



G R K Reddy
Chairman and Managing Director



Date : 30-May-2013

Place : Chennai

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