



Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2013

PART - I

₹ In Crores

S No	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a. Net Income from Operations	66.77	91.05	254.52	157.82	487.20	761.54
	b. Other Operating Income	-	-	-	-	-	-
	Total Income	66.77	91.05	254.52	157.82	487.20	761.54
2	Expenses						
	a. Cost of Operations	46.06	72.97	237.67	119.03	447.94	729.05
	b. Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	10.87	12.47	(18.58)	23.34	(23.93)	27.04
	c. Employee Benefits Expenses	1.20	1.43	3.74	2.63	6.66	9.38
	d. Depreciation and Amortisation Expenses	2.92	2.87	2.98	5.79	5.89	11.58
	e. Other Expenses	4.67	4.84	6.26	9.51	12.83	27.41
	Total Expenses	65.72	94.58	232.07	160.30	449.39	804.46
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	1.05	(3.53)	22.45	(2.48)	37.81	(42.92)
4	Other Income	0.75	0.50	(1.11)	1.25	68.22	72.00
5	Profit from Ordinary Activities before Finance and Exceptional Items	1.80	(3.03)	21.34	(1.23)	106.03	29.08
6	Finance Cost	33.75	27.25	18.09	61.00	33.27	89.11
7	Profit from Ordinary Activities after Finance but before Exceptional Items	(31.95)	(30.28)	3.25	(62.23)	72.76	(60.03)
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax	(31.95)	(30.28)	3.25	(62.23)	72.76	(60.03)
10	Tax Expenses	(9.53)	(10.03)	1.45	(19.56)	12.91	(24.00)
11	Net Profit from Ordinary Activities after Tax	(22.42)	(20.25)	1.80	(42.67)	59.85	(36.03)
12	Extraordinary Items (net of Tax)	-	-	-	-	-	-
13	Net Profit for the period	(22.42)	(20.25)	1.80	(42.67)	59.85	(36.03)
14	Paid up Equity Share Capital (Face value per Equity Share ₹ 10 Each)	38.12	38.12	38.12	38.12	38.12	38.12
15	Reserves excluding revaluation reserves						651.49
16	i) Earnings per Share (before extraordinary items)						
	a. Basic, not annualised (₹)	(5.87)	(5.32)	0.47	(11.19)	15.70	(9.45)
	b. Diluted, not annualised (₹)	(5.87)	(5.32)	0.47	(11.19)	15.69	(9.45)
	ii) Earnings per Share (after extraordinary items)						
	a. Basic, not annualised (₹)	(5.87)	(5.32)	0.47	(11.19)	15.70	(9.45)
	b. Diluted, not annualised (₹)	(5.87)	(5.32)	0.47	(11.19)	15.69	(9.45)

Continued



MARG LIMITED

Regd. Off : 'Marg Axis', 4/318, Rajiv Gandhi Salai, Kottivakkam, Chennai-600 041. Tel : 044-24541111 (9lines) Fax : 044-24541123

Corp. Off : No.392/393, Rajiv Gandhi Salai, Kottivakkam, Chennai-600 041. Tel : 044-24542311 (9lines) Fax : 044-24542315

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Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2013

Continued

PART - II

S No	Particulars	3 Months Ended			6 Months Ended		Year Ended
		30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	21,990,310	19,784,310	17,433,190	21,990,310	17,433,190	19,107,083
	% of Shareholding	57.69%	51.90%	45.73%	57.69%	45.73%	50.12%
2	Promoter and Promoter Group Shareholding						
	a. Pledged/Encumbered						
	- Number of Shares	15,508,243	17,614,259	12,116,386	15,508,243	12,116,386	17,806,346
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	96.15%	96.07%	58.57%	96.15%	58.57%	93.66%
	-Percentage of Shares (As a % of the total share capital of the company)	40.68%	46.21%	31.79%	40.68%	31.79%	46.71%
	b. Non-Encumbered						
	- Number of Shares	620,313	720,357	8,569,350	620,313	8,569,350	1,205,497
	- Percentage of Shares (As a % of the total shareholding of promoter and promoter group)	3.85%	3.93%	41.43%	3.85%	41.43%	6.34%
	- Percentage of shares (As a % of the total share capital of the company)	1.63%	1.89%	22.48%	1.63%	22.48%	3.16%
B	INVESTOR COMPLAINTS	3 months ended 30th September 2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					
Notes:							
1 The above results reviewed by the Audit Committee were taken on record by the Board of Directors along with limited review report of Auditors at their meeting held on 8-Nov-13 and approved for publication.							
2 Previous period's figures are regrouped/rearranged wherever necessary.							
3 Earnings per Share (EPS) is calculated using Weighted Average Method.							
4 Company has carried out the assessment of impairment of assets and there is no impairment of assets as defined in Accounting Standard - 28.							

For MARG Limited



GRK Reddy
Chairman and Managing Director

Place : Chennai
Date : 08-Nov-13

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STATEMENT OF ASSETS AND LIABILITIES

₹ In Crores

PARTICULARS	As At	As At	As At
	30-Sep-13	30-Sep-12	31-Mar-13
	Unaudited	Unaudited	Audited
A) EQUITY AND LIABILITIES			
1) SHAREHOLDERS FUNDS			
Share Capital	38.12	38.12	38.12
Reserves & Surplus	608.76	747.66	651.49
Money received against share warrants	-	-	-
Sub-total - Shareholders' Funds	646.88	785.78	689.61
2) NON-CURRENT LIABILITIES			
Long-Term Borrowings	744.33	187.58	759.79
Deferred Tax Liability (Net)	-	6.39	-
Other Long-Term Liabilities	159.51	226.39	169.86
Long-Term Provisions	0.94	2.71	1.13
Sub-total - Non-current Liabilities	904.78	423.07	930.78
3) CURRENT LIABILITIES			
Short-Term Borrowings	188.94	323.34	180.35
Trade Payables	279.30	322.00	296.70
Other Current Liabilities	590.50	823.76	497.84
Short-Term Provisions	11.54	14.01	11.63
Sub-total - Current Liabilities	1,070.28	1,483.11	986.52
Total - Equity and Liabilities	2,621.94	2,691.96	2,606.91
B) ASSETS			
1) NON-CURRENT ASSETS			
Fixed Assets	168.35	174.52	174.29
Non-Current Investments	568.65	524.69	568.65
Deferred Tax Assets (Net)	38.08	-	18.51
Long-Term Loans and Advances	280.73	188.13	263.36
Other Non-Current Assets	-	-	-
Sub-total - Non-current Assets	1,055.81	887.34	1,024.81
2) CURRENT ASSETS			
Current Investments	0.06	0.08	0.07
Inventories	184.57	258.88	207.91
Trade Receivables	485.94	610.71	493.55
Cash & Cash Equivalents	28.63	79.53	40.80
Short-Term Loans & Advances	866.93	855.42	839.77
Other Current Assets	-	-	-
Sub-total - Current Assets	1,566.13	1,804.62	1,582.10
Total - Assets	2,621.94	2,691.96	2,606.91

For MARG Limited

G R K Reddy

Chairman and Managing Director



Place : Chennai

Date : 08-Nov-13

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